## FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1	Name of the corporate debtor	Reliance Infratel Limited
2	Date of incorporation of corporate debtor	16 April 2001
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Mumbai
4	Corporate identity number / limited liability identification number of corporate debtor	U72900MH2001PLC131598
5	Address of the registered office and principal office (if any) of corporate debtor	H Block, 1 <sup>st</sup> Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai, Maharashtra – 400710, India
6	Insolvency commencement date of the corporate debtor	15 May 2018
7	Date of invitation of expression of interest	15 July 2019
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	None
9	Norms of ineligibility applicable under section 29A are available at:	https://rcom.co.in/our-company /investor-relations/ibc-2019/
10	Last date for receipt of expression of interest	31 July 2019
11	Date of issue of provisional list of prospective resolution applicants	31 July 2019
12	Last date for submission of objections to provisional list	05 August 2019
13	Date of issue of final list of prospective resolution applicants	14 August 2019
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	06 August 2019
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants shall be given access to the Virtual Dataroom platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on executing a Confidentiality Agreement with the Resolution Professional / Corporate Debtor
16	Last date for submission of resolution plans	07 September 2019

17	Manner of submitting resolution plans to resolution professional	Details to form part of the request for resolution plan mentioned in point 15 above
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	27 September 2019
19	Name and registration number of the resolution professional	Name: Anish Nanavaty Regn. No.: IBBI/IPA-002/IP-N00272/2017- 18/10830
20	Name, Address and e-email of the resolution professional, as registered with the Board	Name: Anish Nanavaty Regd. Address: 2A/208, Raheja Classique, New Link Road, Andheri(W), Mumbai – 400053 Regd. Email: anish.nanavaty.irp@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Address: Resolution Professional for Reliance Infratel Limited, Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013, India. Email: inritlip@deloitte.com
22	Further Details are available at or with	https://rcom.co.in/our-company /investor-relations/ibc-2019/
23	Date of publication of Form G	15 July 2019

## Sd/-Anish Niranjan Nanavaty

Resolution Professional for Reliance Infratel Limited (Under Corporate Insolvency Resolution Process) Registration No. IBBI/IPA-002/IP-N00272/2017-18/10830

Deloitte Touche Tohmatsu India LLP Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400 013. India. anishnanavaty@deloitte.com; inritlip@deloitte.com

Date: July 15, 2019 Place: Mumbai