

List of claims from Financial Creditors (Form C) - Reliance Communications Infrastructure Limited

(In INR)

S. No.	NAME OF FINANCIAL CREDITOR	Amount Claimed	Amount of Claim Admitted	Amount of Claim not Admitted
1	ACRE - 41 - TRUST (DBS) ⁴	4,323,650,572.70	4,284,116,173.36	39,534,399.34
2	ACRE - 67 - TRUST (CREDIT AGRICOLE) ⁴	2,845,889,447.12	2,845,889,447.12	-
3	BANK OF BARODA ⁴	29,137,718,520.96	18,546,179,440.84	10,591,539,080.12
4	BANK OF INDIA ⁴	10,884,024,375.00	10,618,524,375.00	265,500,000.00
5	CANARA BANK ⁴	10,147,271,528.20	9,746,593,463.21	400,678,064.99
6	CENTRAL BANK OF INDIA	4,932,477,624.51	4,914,651,991.80	17,825,632.71
7	CHINA DEVELOPMENT BANK ⁴	40,909,672,778.66	40,909,672,778.66	-
8	CORPORATION BANK	9,538,580,801.43	4,758,941,698.62	4,779,639,102.81
9	DB (HK) - BURLINGTON LOAN MANAGEMENT DAC ⁴	2,191,195,723.39	2,176,596,801.46	14,598,921.93
10	DENA BANK (NOW BOB)	3,388,762,125.54	3,388,762,125.54	-
11	DEUTSCHE BANK (LONDON) ⁴	6,944,207,904.72	6,932,528,766.47	11,679,138.26
12	EXPORT IMPORT BANK OF CHINA ⁴	35,394,868,080.37	35,394,868,080.37	-
13	HDFC Bank ⁴	315,346,962.00	315,346,962.00	-
14	IDBI BANK LIMITED ⁴	14,498,250,306.54	14,498,250,306.54	-
15	IFCI LIMITED	3,313,484,941.00	3,313,484,941.00	-
16	INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED	3,457,269,601.03	3,457,269,601.03	-
17	INDIAN OVERSEAS BANK ⁴	1,951,826,912.00	1,951,826,912.00	-
18	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RCOM ECB) ⁴	16,441,872,928.97	16,441,872,928.97	-
19	LIFE INSURANCE CORPORATION OF INDIA ⁴	49,772,929,575.00	49,772,929,575.00	-
20	MADISON PACIFIC TRUST LIMITED ⁴	24,679,585,884.34	24,679,585,884.34	-
21	ORIENTAL BANK OF COMMERCE	5,509,532,495.99	5,306,340,792.82	203,191,703.17
22	PUNJAB NATIONAL BANK ⁴	13,837,681,326.00	13,659,614,556.48	178,066,769.52
23	Punjab National Bank (erstwhile United Bank of India) ⁵	6,042,151,886.37	2,603,966,616.13	3,438,185,270.24
24	SC LOWY (RITL ECB)	33,647,025,133.58	33,647,025,133.58	-
25	SHUBH HOLDINGS PTE LTD. ⁴	32,046,525,711.48	32,029,007,004.45	17,518,707.02
26	ACRE - 144 - Trust - (RCOM & RITL INR FACILITY) ⁴	2,528,737,128.00	2,528,737,128.00	-
27	STATE BANK OF INDIA ⁴	39,005,250,039.16	39,005,250,039.16	-
28	SYNDICATE BANK	7,116,417,993.73	7,116,417,993.73	-
29	UCO BANK ⁴	10,115,942,539.00	10,115,942,539.00	-
30	UNION BANK OF INDIA ⁴	10,578,909,689.78	10,578,909,689.78	-
31	VIJAYA BANK (NOW BOB)	1,038,415,948.00	1,038,415,948.00	-
	Total	436,535,476,484.58	416,577,519,694.46	19,957,956,790.11

*The aforesaid list includes the claims received till December 23, 2019 either through e-mail and / or physically.

1) Figures converted into INR from USD as per Regulation 15 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Process) Regulations, 2016 ("CIRP Regulations").

2) Amount verified basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts (as available) and other documents as per requirements of the CIRP Regulations.

3) Relevant information / clarification has been sought from respective financial creditors for amount pending verification owing to several reasons such as differential application of rate of interest / penal interest, other fees and expenses claimed, want of supporting documentation substantiating the claim filed by the financial creditor(s) etc.

4) Claim / Part of claim submitted by the financial creditors has been verified by the Resolution Professional ("RP") on the basis of:-

*Legal opinion obtained from the legal advisor of IRP with respect to admissibility of claims filed by financial creditors of Reliance Communications Limited, Reliance Infratel Limited and Reliance Telecom Limited which have been provided security in form of charge over assets of the Corporate Debtor.

**Corporate Guarantee provided by the Corporate Debtor to such financial creditors for securing fund-based / non-fund based facilities provided to Reliance Communications Limited, Reliance Infratel Limited and Reliance Telecom Limited which are also undergoing a Corporate Insolvency Resolution Process.

5) The claim received from Punjab National Bank (erstwhile United Bank of India) vide their claim form C dated August 3, 2021 although, received post 90 days from the insolvency commencement date, is admitted pursuant to the directions of Hon'ble NCLT Mumbai, condoning the delay in filing the claim, vide order dated September 8, 2023.