

## List of Claims from Other Creditors (Form F) - Reliance Infratel Limited

							(in INR)
S.No.	NAME OF CREDITOR	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT VERIFIED AS CONTINGENT	AMOUNT REJECTED	AMOUNT PENDING VERIFICATION	Payout under the plan
1	C.K. ENTERPRISES	4,30,911.00	4,30,911.00	-	-	-	100% of admitted amount
2	DRAWBRIDGE TOWERS LIMITED REPRESENTED BY DRAWBRIDGE GLOBAL MACRO ADVISORS LLC <sup>1</sup>	39,99,93,000.00	-	-	39,99,93,000.00	-	100% of admitted amount
3	GALLEON SPECIAL OPPORTUNITIES, MASTER FUND, SPC, LTD. GALLEON ASIA CROSSOVER, SEGREGATED PORTFOLIO <sup>1</sup>	11,99,91,000.00	-	-	11,99,91,000.00	-	100% of admitted amount
4	GALLEON TECHNOLOGY OFFSHORE, LTD. C/O DELTA FS LIMITED <sup>1</sup>	20,00,08,000.00	-	-	20,00,08,000.00	-	100% of admitted amount
5	HSEC DAISY INVESTMENTS (MAURITIUS) LIMITED, C/O KROSS BORDER TRUST SERVICES LIMITED <sup>1</sup>	63,99,98,000.00	-	-	63,99,98,000.00	-	100% of admitted amount
6	IIC POND VIEW R TOWER LIMITED, IQ EQ CORPORATE SERVICES (MAURITIUS) LTD. LES CASCADES BUILDING, EDITH CAVELL STREET, PORT LOUIS, REPUBLIC OF MAURITIUS, C/O DA CAPITAL LLC, 70 E 55TH ST, FLOOR 21, NEW YORK, NY 10022, USA <sup>1</sup>	10,00,04,000.00	-	-	10,00,04,000.00	-	100% of admitted amount
7	INVESTMENT PARTNERS B (MAURITIUS) LIMITED <sup>1</sup>	20,00,08,000.00	-	-	20,00,08,000.00	-	100% of admitted amount
8	JAI KISHAN S/O DHARPAL	2,03,000.00	12,167.00	-	1,90,833.00	-	100% of admitted amount
9	JHANVI P MANGHWANI	15,40,175.00	1,39,725.00	-	14,00,450.00	-	100% of admitted amount
10	JIO DIGITAL FIBRE PRIVATE LIMITED	29,59,70,414.00	29,59,70,414.00	-	-	-	NIL payment to affiliates of Resolution Applicant
11	M/S INSTAMAN (PORP-ASHOK KUMAR PRASAD)	13,05,004.00	13,05,004.00	-	-	-	100% of admitted amount
12	M/S JAI NITYANAND ELECTRICALS	7,92,709.00	7,92,709.00	-	-	-	100% of admitted amount
13	M/S SINGH ELECTRONICS AND ELECTRICALS	9,88,190.65	9,88,190.65	-	-	-	100% of admitted amount
14	MAHENDRI DEVI SRC LOGISTIC	1,07,112.50	1,07,112.50	-	-	-	100% of admitted amount
15	NEELKANTH APARTMENTS CO-OP HOUSING SOCIETY LTD	24,64,999.08	5,34,451.67	-	19,30,547.41	-	100% of admitted amount
16	OM PRAKASH GUPTA	4,26,140.00	-	-	4,26,140.00	-	100% of admitted amount
17	QUANTUM (M) LIMITED <sup>1</sup>	20,00,08,000.00	-	-	20,00,08,000.00	-	100% of admitted amount
18	RAJESH AHUJA	12,32,943.00	77,263.00	-	11,55,680.00	-	100% of admitted amount
19	RELIANCE JIO INFOCOMM LIMITED ON BEHALF OF RELIANCE JIO INFRATEL PRIVATE LIMITED <sup>2</sup>	8,74,41,66,935.00	8,74,41,66,935.00	-	-	-	NIL payment to affiliates of Resolution Applicant
20	RIVENDELL PE LLC (FORMERLY KNOWN AS NSR PE MAURITIUS LLC), 4TH FLOOR, TOWER A, I CYBER CITY, EBENE, MAURITIUS <sup>1</sup>	16,50,02,000.00	-	-	16,50,02,000.00	-	100% of admitted amount
21	SMT AASHA TOMAR	5,24,342.00	-	-	5,24,342.00	-	100% of admitted amount
	<b>TOTAL</b>	<b>11,07,51,64,875.23</b>	<b>9,04,45,24,882.82</b>	<b>-</b>	<b>2,03,06,39,992.41</b>	<b>-</b>	

\*The aforesaid list includes the claims provided to us by the IRP as well as claims received till March 04, 2020 either through e-mail and / or physically.

1. In relation to the claim submitted by eight Minority Shareholders of RITL amounting to c. INR 202 crores, we understand from the NCLT order dated June 29, 2018 that the parties had agreed to certain consent terms pursuant to which RCIL, RCOM and RITL had jointly and/or severally agreed to pay the minority shareholders (in proportionate basis) INR 230 crores within 180 days from "insolvency exit date". Further, "insolvency exit date" refers to the date on which the order initiating insolvency against RITL is either stayed or set aside. Although the order of May 15, 2018 passed by the NCLT initiating insolvency resolution process against RITL had been stayed, the said stay has been vacated later by the NCLAT. The obligation to make payment appears to be linked with the occurrence of insolvency exit date, which event no longer exists pursuant to the aforesaid vacation of stay. Accordingly, the said amounts are not admissible.

2. Reliance Jio Infocomm Limited (RJIL) has filed a claim vide Form F for an amount of c. INR 875 crores against Reliance Infratel Limited, wherein they have adjusted an amount of c. INR 462 crores towards consideration payable to Reliance Communications Limited against sale of MCNs. The claim has been admitted on a gross basis and clarifications are being sought in relation to the adjustments made by the claimant.

3. The relevant portion of the claim shown under head "Amount Rejected" includes (but not limited to):

- Claim pertaining to the entity other than the corporate debtor
- Claim pertaining to the period post May 7, 2019
- Claim for which payment has already been made as per the records of the corporate debtor
- Claims which are not contractually due
- Claim to the extent relevant supporting documents substantiating the claim amount not been provided