

List of Claims from Financial Creditors (Form C) - Reliance Infratel Limited

(in INR)

S. NO.	NAME OF CREDITOR	AMOUNT CLAIMED ¹	AMOUNT ADMITTED ²	AMOUNT REJECTED
1	ACRE - 41 - TRUST (DBS) ³	4,05,86,14,370.14	4,03,66,98,952.75	2,19,15,417.39
2	ACRE - 67 - TRUST (CREDIT AGRICOLE) ³	2,62,54,14,812.75	2,62,54,14,812.75	-
3	BANK OF BARODA ³	27,20,86,22,113.23	17,99,09,38,748.36	9,21,76,83,364.87
4	BANK OF BARODA (ERSTWHILE DENA BANK ³)	3,20,73,08,170.79	3,20,73,08,170.79	-
5	BANK OF BARODA (ERSTWHILE VIJAYA BANK ³)	1,02,53,59,277.00	1,02,53,59,277.00	-
6	BANK OF INDIA ³	10,64,81,80,357.36	9,90,48,04,513.74	74,33,75,843.61
7	CANARA BANK ³	9,43,47,00,018.88	9,06,63,05,697.41	36,83,94,321.47
8	CANARA BANK (ERSTWHILE SYNDICATE BANK ³)	12,25,18,44,023.40	6,13,86,31,428.47	6,11,32,12,594.93
9	CENTRAL BANK OF INDIA ³	4,72,20,95,157.14	4,71,17,00,115.30	1,03,95,041.84
10	CHINA DEVELOPMENT BANK ³	38,85,91,33,974.56	38,85,91,33,974.56	-
11	DB (HK) - BURLINGTON LOAN MANAGEMENT DAC ³	2,06,21,86,910.26	2,05,34,95,581.20	86,91,329.05
12	DEUTSCHE BANK (LONDON) ³	6,58,60,10,459.36	6,57,90,57,396.12	69,53,063.24
13	DOHA BANK Q.P.S.C.	4,08,81,40,562.92	4,08,81,40,562.92	-
14	EMIRATES NBD	3,24,33,10,330.11	3,22,42,14,247.34	1,90,96,082.77
15	EXPORT IMPORT BANK OF CHINA ³	33,56,43,52,709.95	33,56,43,52,709.95	-
16	HDFC BANK	3,50,000.00	3,50,000.00	-
17	IDBI BANK LIMITED ³	13,61,88,19,135.54	13,61,88,19,135.54	-
18	IFCI LIMITED ³	3,04,64,27,095.00	3,04,64,27,095.00	-
19	INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED ³	3,28,59,14,933.00	3,28,59,14,933.00	-
20	INDIAN OVERSEAS BANK ³	1,84,69,91,256.68	1,84,69,91,256.68	-
21	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RCOM ECB) ³	15,54,41,69,192.90	15,54,41,69,192.90	-
22	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RITL ECB)	2,78,47,68,718.76	2,77,99,35,582.79	48,33,135.97
25	LIFE INSURANCE CORPORATION OF INDIA ³	47,58,15,76,698.00	47,58,15,76,698.00	-
23	MADISON PACIFIC TRUST LIMITED ³	23,51,88,08,794.80	23,51,88,08,794.80	-
24	MAHIMNA MERCANTILE CREDITS LIMITED	5,14,33,51,720.00	5,14,33,51,720.00	-
26	PUNJAB NATIONAL BANK ³	13,29,44,76,624.30	13,00,11,99,667.12	29,32,76,957.18
27	PUNJAB NATIONAL BANK (ERSTWHILE ORIENTAL BANK OF COMMERCE ³)	5,34,73,20,349.42	5,17,51,23,990.42	17,21,96,359.00
28	SHUBH HOLDINGS PTE LTD. ³	30,44,67,69,560.45	30,43,63,39,965.58	1,04,29,594.86
29	SC LOWY (RITL ECB)	31,98,15,44,063.63	31,98,15,44,063.63	-
30	STANDARD CHARTERED BANK - (RITL INR FACILITY)	2,42,12,76,687.43	2,42,12,76,687.43	-
31	STATE BANK OF INDIA ³	36,28,67,89,943.38	36,28,67,89,943.38	-
32	UCO BANK ³	9,52,80,81,087.00	9,52,80,81,087.00	-
33	UNION BANK OF INDIA ³	10,09,34,38,977.38	10,09,34,38,977.38	-
34	UNION BANK OF INDIA (ERSTWHILE CORPORATION BANK ³)	3,07,79,88,028.12	3,07,79,88,028.12	-
35	VTB CAPITAL PLC	5,11,90,60,144.78	5,11,01,75,703.65	88,84,441.13
	TOTAL	4,27,55,31,96,258.41	4,10,55,38,58,711.10	16,99,93,37,547.31

1) Figures converted into INR from USD as per Regulation 15 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Process) Regulations, 2016 ("CIRP Regulations").

2) Amount verified basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts (as available) and other documents as per requirements of the CIRP Regulations.

3) Claim / Part of claim submitted by the financial creditors has been verified by the Resolution Professional ("RP") on the basis of:-

*Legal opinion obtained from the legal advisor of RP with respect to admissibility of claims filed by financial creditors of Reliance Communications Limited and Reliance Telecom Limited which have been provided security in form of charge over assets of the Corporate Debtor.

**Corporate Guarantee provided by the Corporate Debtor to such financial creditors for securing fund-based / non-fund based facilities provided to Reliance Communications Limited and Reliance Telecom Limited which are also undergoing a Corporate Insolvency Resolution Process.

4) Principal of payout: The balance amount after payment of Unpaid CIRP Costs, Workmen & Employees and the Operational Creditors, to be distributed between and amongst the Financial Creditors on pro-rata basis to their Debt.

5) **The distribution of the payments to the Financial Creditors shall abide by and be subject to the orders passed in IA Nos. 1960 of 2019 and 3055 of 2019 pending consideration of this Bench. The amount sought to be infused by the Resolution Applicant shall be kept in an interest bearing deposit in any Nationalised Bank till disposal of the said Applications**