



Reliance Communications Limited
Dhirubhai Ambani Knowledge City
Navi Mumbai - 400 710, India

Tel : +91 022 3038 6286
Fax: +91 022 3037 6622
www.rcom.co.in

January 24, 2024

The General Manager
Corporate Relationship Department
BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38/8347/48 /
66418124/25/26

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

We enclose herewith the disclosure in terms of Regulation 76 - SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023.

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,
For **Reliance Communications Limited**

Rakesh Gupta
Company Secretary

(Reliance Communications Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from June 28, 2019, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Resolution Professional, Mr. Anish Niranjana Nanavaty, appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated June 21, 2019 which was published on the website of the Hon'ble National Company Law Tribunal, Mumbai Bench on June 28, 2019).

Registered Office:

Reliance Communications Limited. H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710
CIN No.: L45309MH2004PLC147531

dayal and lohia
chartered accountants

**The Resolution Professional,
Reliance Communications Limited,
H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Reliance Communications Limited** and its Registrar and Share Transfer Agent for issuing Certificate, in accordance with Circular No. D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

1 For Quarter Ended	December 31, 2023				
2 ISIN	INE330H01018				
3 Face Value	Rs.5/- per Equity Share				
4 Name of the Company	Reliance Communications Limited				
5 Registered Office Address	H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710				
6 Correspondence Address	H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710				
7 Telephone & Fax Nos.	Tel No: 022 - 3038 0057 & Fax. No.: 022 - 3037 6622				
8 E-mail address	rakesh.m.gupta@relianceada.com				
9 Names of the Stock Exchanges where the Company's securities are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)				
10 Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>276 55 33 050</td><td>100.00</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	276 55 33 050	100.00
Number of Shares	% of Total Issued Capital				
276 55 33 050	100.00				
11 Listed Capital (Exchange - wise) - For Exchanges listed in '9' above	<table border="1"><tbody><tr><td>276 55 33 050</td><td>100.00</td></tr></tbody></table>	276 55 33 050	100.00		
276 55 33 050	100.00				
12 Held in dematerialised form in CDSL	<table border="1"><tbody><tr><td>135 88 26 398</td><td>49.13</td></tr></tbody></table>	135 88 26 398	49.13		
135 88 26 398	49.13				
13 Held in dematerialised form in NSDL	<table border="1"><tbody><tr><td>139 01 00 654</td><td>50.27</td></tr></tbody></table>	139 01 00 654	50.27		
139 01 00 654	50.27				
14 Physical	<table border="1"><tbody><tr><td>1 66 05 998</td><td>0.60</td></tr></tbody></table>	1 66 05 998	0.60		
1 66 05 998	0.60				
15 Total No. of Shares (12+13+14)	<table border="1"><tbody><tr><td>276 55 33 050</td><td>100.00</td></tr></tbody></table>	276 55 33 050	100.00		
276 55 33 050	100.00				
16 Reasons for difference if any, between:					
a) (10 & 11):	N.A.				
b) (10 & 15):	N.A.				
c) (11 & 15):	N.A.				

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending from SE (Specify Names)
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No) if not, updated upto which date

Yes
N.A.

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N.A.

20 Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	1	8	Static data / Layout issue with the Depository, hence unable to give credit in time.
	12	1188	Rejected since Physical DRFs & Share Certificates not received from DP within 30 days.
Total	13	1196	

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Shri Rakesh Gupta Tel No: 022 - 3038 0057 Fax No: 022 - 3037 6622

23 Name, Address, Tel. No., & Regn. No. of the Auditor

Dayal and Lohia Chartered Accountants Firm Registration No.: 102200W 703, kohinoor square, n.c. kelkar marg, shivaji park, dadar, mumbai - 400 028. phones : (022) 3507 7087 E-mail : contact@dayalandlohia.in Name & Membership No. of the Partner: Shri Anil Lohia - 31626
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24 Appointment of common agency for share registry work if yes (name & address)

KFin Technologies Limited Selenium Building, Tower-B, Plot No. 31 & 32, Survey No. 116/22, 115/24, 115/25, Financial District, Nanakramguda, Hyderabad 500 032 Tel. No.: +91 40 6716 1500 Fax No.: +91 40 6716 1791 E-mail: rcom@kfintech.com
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25 Any other detail that the Auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) - N.A.

FOR DAYAL AND LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN. NO. 102200W

**ANIL
LOHIA**

ANIL LOHIA
PARTNER
M. No.: 31626

Place: Mumbai
Date: 22.01.2024
UDIN: 24031626BKAVII4235

Chartered Accountant
Firm Registration No. 102200W
703, Kohinoor Square, N.C. Kelkar Marg,
Shivaji Park, Dadar, Mumbai - 400 028.
Phones: (022) 3507 7087
E-mail: contact@dayalandlohia.in
Name & Membership No. of the Partner:
Shri Anil Lohia - 31626