

October 06, 2023

**The General Manager**  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai 400 001  
**BSE Scrip Code: 532712**

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Symbol: RCOM**

Dear Sir(s),

**Sub: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019.**

We enclose herewith the disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019, for the quarter ended September 30, 2023, in the format prescribed under Clause C2 of the said Circular.

Reliance Communications Limited ("RCOM") is currently undergoing corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code"). Therefore, the debts of RCOM shall be resolved in accordance with the provisions of the Code.

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,  
For **Reliance Communications Limited**

**Rakesh Gupta**  
**Company Secretary**

*(Reliance Communications Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from June 28, 2019, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Resolution Professional, Mr. Anish Niranjana Nanavaty, appointed by Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated June 21, 2019 which was published on the website of the Hon'ble National Company Law Tribunal, Mumbai Bench on June 28, 2019).*

**Registered Office:**

Reliance Communications Limited. H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710  
CIN No.: L45309MH2004PLC147531



Disclosure as per SEBI circular dated November 21, 2019 in respect of defaults of payment of interest / repayment of principal amount on loans/ financial institutions and listed debt securities as at September 30, 2023.

Sr.	Type of disclosure	Rs in crore
<b>1</b>	<b>Loans / revolving facilities like cash credit from banks / financial institutions</b>	
A	Total amount outstanding as on date	28,826
B	Of the total amount outstanding, amount of default as on date	28,826
<b>2</b>	<b>Unlisted debt securities i.e. NCDs and NCRPS</b>	
A	Total amount outstanding as on date	-
B	Of the total amount outstanding, amount of default as on date	-
<b>3</b>	<b>Total financial indebtedness of the listed entity including short-term and long-term debt</b>	<b>40,413</b>

**Note**

- i. Foreign Currency Loans has been converted at Exchange Rate of March 31, 2018 i.e. 1 USD = Rs. 65.175, as considered in Financial Statements.
- ii. As the Company is under Insolvency and Bankruptcy Code 2006 (IBC) and all the lenders have filed their claims and therefore, all amounts outstanding as per Financial Statements are considered as in default.
- iii. Above does not include interest of Rs. 23,778 crore on Loans from banks/ financial institutions and Rs 2,730 crore on NCDs which is not provided for in the financial statements.

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