#### I(a) STATEMENT SHOWING SHAREHOLDING PATTERN Name of the Company: RELIANCE COMMUNICATIONS LIMITED Scrip Code: BSE - 532712 NSE - RCOM Quarter ended: 30th September, 2014 Name of the scrip :- RCOM Class of security : Equity As a % of total no. of Partly paid-up As a % of total no. of shares Partly paid-up shares:-No. of Partly paid-up shares shares of the Company Held by promoter/promoter group 0 0 Held by public 0 Total 0 0 0 As a % of total no. of shares of the Company, As a % of total no. of outstanding assuming full conversion of the convertible **Outstanding Convertible Securities** No. of outstanding securities convertible securities securities Held by promoter/promoter group Held by public Total n n 0 As a % of total no. of shares of the Company, No. of warrants As a % of total no. of warrants Warrants: assuming full conversion of warrants Held by promoter/promoter group 86666667 100.00 3.48 Held by public 0 Total 86666667 100.00 3.48 Total paid-up capital of the Company, assuming full Rs.1244,48,98,725/- (No. of Equity shares 240,23,13,078 and Warrants 8,66,66,667) conversion of warrants and convertible securities Total Shareholding as a Shares Pledged or percentage of total number of otherwise encumbered Number of shares held Category Category of Shareholder Total No of Shares Code Shareholders in dematerilised Form (II) (IV) (I) (III) As a percentage As a percentage No of Shares (VIII) of (A+B) (VI) of (A+B+C) (VII) (IX=VIII/IV 100) Shareholding of Promoter and Promoter (A) Group (1) Indian Individuals/Hindu Undivided Family 9845709 9845709 0.41 0.41 0.00 (b) Central Government/State Governments 0.00 0.00 0.00 (c) Bodies Corporate 1368184468 1368184468 57.09 56.95 0.0 (d) Financial Institutions/Banks 0 0.00 0.00 0.00 (e) Any Other (Specify) 21279000 21279000 0.89 0.89 0.00 27 1399309177 58.39 58.25 Sub -Total (A)(1) 1399309177 0.00 Foreign (a) Individuals(Non-Resident Individuals/Foreign Individuals) 0.00 0.00 0.00 (b) Bodies Corporate 0 0 0.00 0.00 0.00 (c) Institutions 0.00 0.00 0.00 (d) Qualified Foreign Investor 0.00 0.00 0.00 (e) Any Other (Specify) 0.00 0.00 0.00 Sub -Total (A)(2) 0.00 0.00 0.00 Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) 1399309177 1399309177 58.39 58.25 0.00 (B) **Public Shareholding** N/A N/A (1) Institutions N/A N/A (a) Mutual Funds /UTI 250 52 934 1.05 1.04 15 24656123 0.00 (b) Financial Institutions/Banks 342 5517926 5406430 0.23 0.23 0.00 1224943 (c) Central Government/State Governments 354148 0.05 0.05 0.00 (d) Venture Capital Funds 0.00 0.00 0.00 (e) Insurance Companies 42 176388482 176382403 7.36 7.34 0.00 (f) Foreign Institutional Investors 562 544396747 544279186 22.71 22.66 0.00 (g) Foreign Venture Capital Investors 0.00 0.00 0.00 (h) Qualified Foreign Investor 0.00 0.00 0.00 (i) Any Other (Specify) 0.00 0.00 0.00 Sub -Total (B)(1) 1163 7525 81 032 751078290 31.40 31.33 0.00 (2) Non-Institutions N/A N/A (a) Bodies Corporate 642 39040137 38568735 1.63 1.63 0.00 (b) Individuals Individual shareholders holding nominal sharecapital up to Rs.1 Lakh. i. Individual shareholders holding nominal 181202565 147014494 165088 7.56 7.54 0.00 sharecapital in excess of Rs.1 Lakh. 15 13999447 13901053 (c) Qualified Foreign Investor 0.00 0.00 0.00 (d) Any Other (Specify) 0.00 0.00 N/A N/A NRIs/ OCBs 1540 10537608 7889735 0.44 0.44 0.00 Sub -Total (B)(2) 1672867 244779757 207374017 10.21 10.19 0.00 Total Public Shareholding B=(B)(1)+(B)(2) 167403 9973 60 789 958452307 41.61 41.52 0.00 TOTAL (A) +(B) 1674057 23966 69 966 2357761484 100.00 99.77 0.00 Shares held by Custodians and against (C) which Depository Receipts have been ssued N/A N/A Promoter and Promoter Group 0.00 0.00 0.00 Public 5643112 5643112 0.00 0.23 0.00 Sub - Total (C)

56 43 112

24023 13 078

16 74 058

GRAND TOTAL (A)+(B)+(C)

56 43 112

2 36 34 04 596

0.00

100.00

0.23

100.00

0.00

0.00

(SHAREHOLDING PATTERN- 30.09.2014)

I(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

		Details of s	hares held		Encumbered s	hares (*)	Details of w	varrants	Details of	convertible	Total shares (including
Sr No (I)	(11)	No. of Shares held (III)	As a % of grand Total (A)+(B)+(C) (IV)	No. (V)		As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)		same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
1	Telecom Infrastructure Finance Private Limited	0	0.00	-	-	0.00	86666667	100.00	-	0.00	3.48
	Reliance Communications Enterprises Private Limited (Formerly known as AAA Communication Private Limited)	72 31 10 172	30.10	-	-	0.00	-	0.00	-	0.00	29.05
	Reliance Wind Turbine Installators Industries Private Limited (Formerly known as AAA Industries Private Limited)	30 00 00 000	12.49	-	-	0.00	-	0.00	-	0.00	12.05
	Reliance Ornatus Enterprises and Ventures Private Limited (Formerly known as ADA Enterprises and Ventures Private Limited)	30 00 00 000	12.49	-	-	0.00	-	0.00	-	0.00	12.05
5	Shri Jai Anmol A. Ambani	16 69 759	0.07	-	-	0.00	-	0.00	-	0.00	0.07
6	Shri Jai Anshul A. Ambani	100	0.00	-	-	0.00	-	0.00	-	0.00	0.00
	Reliance ADA Group Trustees Private Limited - Trustees of RCOM ESOS Trust (**)	2 12 79 000	0.89	-	-	0.00	-	0.00	-	0.00	0.85
8	Reliance Capital Limited	2 96 95 295	1.24	-	-	0.00	-	0.00	-	0.00	1.19
9	Shreeji Comtrade LLP	15 00 000	0.06	-	-	0.00	-	0.00	-	0.00	0.06
10	Shrikrishna Tradecom LLP	15 00 000	0.06	-	-	0.00	-	0.00	-	0.00	0.06
11	Reliance Innoventures Private Limited	1 23 79 001	0.52	-	-	0.00	-	0.00	-	0.00	0.50
12	Shri Anil D. Ambani	18 59 171	0.08	-	-	0.00	-	0.00	1	0.00	0.07
13	Smt. Kokila D. Ambani	46 65 847	0.19	-	-	0.00	-	0.00		0.00	0.19
14	Smt. Tina A. Ambani	16 50 832	0.07	-	-	0.00	-	0.00		0.00	0.07
	TOTAL	1 39 93 09 177	58.25	0	0.00	0.00	8666667	100.00	0	0.00	59.70

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

<sup>(\*\*)</sup> Holding of Promoter(s) include 2,12,79,000 (0.89%) equity shares of the Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCOM ESOS Trust. The same has been considered as a "Person Deemed to be acting in Consert", only as a matter of abudant caution.

(SHAREHOLDING PATTERN - 30.09.2014)

## I(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

			Shares as a percentage of	Details of Warrants		Details of (	Convertible securities	Total shares ( including	
Sr No	Name of the shareholder	No of shares held	total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	underlying shares (including funderlying shares assuming fu conversion of warrants and convertible securities) as a % odiluted share capital	
1	Life Insurance Corporation Of India	164690275	6.86	0	0	0	0	6.62	
2	Europacific Growth Fund	91597000	3.81	0	0	0	0	3.68	
3	New World Fund Inc	66451096	2.77	0	0	0	0	2.67	
4	Clsa (Mauritius) Limited	42285000	1.76	0	0	0	0	1.70	
5	Vanguard Funds	27874848	1.16	0	0	0	0	1.12	
6	Blackrock Funds	26076290	1.09	0	0	0	0	1.05	
7	Ontario Teachers' Pension Plan Board-Np3A - All	25000000	1.04	0	0	0	0	1.00	
8	American Funds Insurance Series New World Fund	24057631	1.00	0	0	0	0	0.97	
	TOTAL	468032140	19.48	0	0	0	0	18.80	

## I(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

			Shares as a percentage of	Detail	s of Warrants	Details of (	Convertible securities	Total shares ( including
Sr No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of shares	total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a)	Number of warrants	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of	conversion of warrants and
1	Life Insurance Corporation of India	164690275	6.86	-	-	-	-	6.62
	TOTAL	164690275	6.86	•				6.62

(SHAREHOLDING PATTERN - 30.09.2014)

## I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
	N/A	Nil	-
	TOTAL	0	0.00

(SHAREHOLDING PATTERN - 30.09.2014)

## II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	5643112	5643112	0.23
	TOTAL		5643112	0.23

II(b)

**RELIANCE COMMUNICATIONS LIMITED** (SHAREHOLDING PATTERN - 30.09.2014)

# Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number of

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Nil	Nil	0	0.00
2				
		TOTAL	0	0.00

(SHAREHOLDING PATTERN: 30-09-2014)

### (III)(a) Statement showing Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer

Category	Category of Shareholder	Number of \	oting Rights held in	each class of	Total Voting Rights (III+IV+V)	Total Voting F	tights i.e. (VI)
(1)	(11)		securities	0.000	(VI)	As a percentage of (A+B)	As a percentage of (A+B+C)
		Class X (III)	Class Y (IV)	Class Z (V)		(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (Specify)						
	Sub -Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
	Sub -Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds /UTI			NI_4	A 1 !	I_ I _	
(b)	Financial Institutions/Banks			NOT A	Applica	pie	
(c)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (Specify)						
	Sub -Total (B)(1)						
(2)	Non-Institutions						
	Bodies Corporate						
(b)	Individuals						
	i. Individual shareholders holding nominal share capital up to Rs.1Lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs.1Lakh.						
(c)	Any Other (Specify)						
	Sub -Total (B)(2)						
	Total Public Shareholding B=(B)(1)+(B)(2)						
	TOTAL (A) + (B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	Sub - Total (C)						
-	GRAND TOTAL (A)+(B)+(C)						