

**(a) STATEMENT SHOWING SHAREHOLDING PATTERN**Name of the Company: **RELIANCE COMMUNICATIONS LIMITED**Scrip Code : **BSE - 532712 NSE - RCOM**Quarter ended : **31<sup>st</sup> December, 2011**Name of the scrip :- **RCOM** Class of security : **Equity**

Partly paid-up shares:-		No. of Partly paid-up shares	As a % of total no. of Partly paid-up shares		As a % of total no. of shares of the Company			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0.00</b>			
Outstanding Convertible Securities:- (Zero Coupon Foreign Currency Convertible Bonds (FCCB))		No. of outstanding securities (FCCB)	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the Company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		0	0		0.00			
Held by public		9253	100%		2.90%			
<b>Total</b>		<b>9253</b>	<b>100%</b>		<b>2.90%</b>			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the Company, assuming full conversion of warrants			
Held by promoter/promoter group		0	0		0			
Held by public		0	0		0			
<b>Total</b>		<b>0</b>	<b>0</b>		<b>0</b>			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		Rs.1062,87,63,650/ (212,57,52,730 equity shares including 6,17,25,849 equity shares to be issued in case of conversion of FCCB )						
Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	Number of shares held in dematerialised Form (V)	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No of Shares (VIII)	As a percentage (IX=VIII/IV*100)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	10	9845089	9845089	0.48	0.48	0	0.00
(b)	Central Government/State Governments	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	18	1369584468	1369584468	66.61	66.35	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	1	21279000	21279000	1.03	1.03	0	0.00
	<b>Sub -Total (A)(1)</b>	<b>29</b>	<b>1400708557</b>	<b>1400708557</b>	<b>68.12</b>	<b>67.86</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub -Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>29</b>	<b>1400708557</b>	<b>1400708557</b>	<b>68.12</b>	<b>67.86</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						N/A	N/A
(1)	<b>Institutions</b>						N/A	N/A
(a)	Mutual Funds /UTI	204	192 17 024	18796348	0.93	0.93	0	0.00
(b)	Financial Institutions/Banks	376	5386599	5266774	0.26	0.26	0	0.00
(c)	Central Government/State Governments	60	967075	91856	0.05	0.05	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	30	163727553	163721474	7.96	7.93	0	0.00
(f)	Foreign Institutional Investors	526	166670290	166547630	8.11	8.08	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub -Total (B)(1)</b>	<b>1196</b>	<b>3559 68 541</b>	<b>354424082</b>	<b>17.31</b>	<b>17.25</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Non-Institutions</b>						N/A	N/A
(a)	Bodies Corporate	8167	40444793	39764498	1.97	1.96	0	0.00
(b)	Individuals							
	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	2040049	226468156	185061136	11.01	10.97	0	0.00
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	229	18050645	17540004	0.88	0.87	0	0.00
(c)	Any Other (Specify)	0	0	0	0.00	0.00	N/A	N/A
1	NRIs/OCBs	20009	14596209	11137812	0.71	0.71	0	0.00
	<b>Sub -Total (B)(2)</b>	<b>2068454</b>	<b>299559803</b>	<b>253503450</b>	<b>14.57</b>	<b>14.51</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>2069650</b>	<b>6555 28 344</b>	<b>607927532</b>	<b>31.88</b>	<b>31.76</b>	<b>N/A</b>	<b>N/A</b>
	<b>TOTAL (A) +(B)</b>	<b>2069679</b>	<b>20562 36 901</b>	<b>2008636089</b>	<b>100.00</b>	<b>99.62</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				N/A		N/A	N/A
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	1	7789980	7789980	0.00	0.38	0	0.00
	<b>Sub - Total (C)</b>	<b>1</b>	<b>77 89 980</b>	<b>77 89 980</b>	<b>0.00</b>	<b>0.38</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20 69 680</b>	<b>20640 26 881</b>	<b>2 01 64 26 069</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**RELIANCE COMMUNICATIONS LIMITED**  
(SHAREHOLDING PATTERN- 31.12.2011)

**I(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr No (I)	Name of the shareholder (II)	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	AAA Communication Private Limited	72 31 10 172	35.03	-	-	0.00	-	0.00	-	0.00	34.02
2	AAA Industries Private Limited	30 00 00 000	14.53	-	-	0.00	-	0.00	-	0.00	14.11
3	ADA Enterprises and Ventures Private Limited	30 00 00 000	14.53	-	-	0.00	-	0.00	-	0.00	14.11
4	Shri Jai Anmol A. Ambani	16 69 759	0.08	-	-	0.00	-	0.00	-	0.00	0.08
5	Mast Jai Anshul A. Ambani (through Father and natural guardian Shri Anil D. Ambani)	100	0.00	-	-	0.00	-	0.00	-	0.00	0.00
6	Reliance ADA Group Trustees Private Limited - Trustees of RCOM ESOS Trust	2 12 79 000	1.03	-	-	0.00	-	0.00	-	0.00	1.00
7	Reliance Capital Limited	84 20 295	0.41	-	-	0.00	-	0.00	-	0.00	0.40
8	Shreeji Comtrade LLP	15 00 000	0.07	-	-	0.00	-	0.00	-	0.00	0.07
9	Shrikrishna Tradecom LLP	15 00 000	0.07	-	-	0.00	-	0.00	-	0.00	0.07
10	Reliance Innoventures Private Limited	1 23 79 001	0.60	-	-	0.00	-	0.00	-	0.00	0.58
11	Shri Anil D. Ambani	18 59 171	0.09	-	-	0.00	-	0.00	-	0.00	0.09
12	Smt. Kokila D. Ambani	46 65 227	0.23	-	-	0.00	-	0.00	-	0.00	0.22
13	Smt. Tina A. Ambani	16 50 832	0.08	-	-	0.00	-	0.00	-	0.00	0.08
14	Sonata Investments Limited	2 26 75 000	1.10	-	-	0.00	-	0.00	-	0.00	1.07
	<b>TOTAL</b>	<b>1 40 07 08 557</b>	<b>67.86</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>65.89</b>

**RELIANCE COMMUNICATIONS LIMITED**

(SHAREHOLDING PATTERN - 31.12.2011)

**I(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr No	Name of the shareholder	No of shares held	Shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)	Details of Warrants		Details of Convertible securities		Total shares ( including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Life Insurance Corporation of India -	149603497	7.25	-	-	-	-	7.04
2	Ontario Teachers' Pension Plan Board-Np3A - All	39735034	1.93	-	-	-	-	1.87
	<b>TOTAL</b>	<b>189338531</b>	<b>9.18</b>					<b>8.91</b>

**I(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together withPAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No of shares	Shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a)	Details of Warrants		Details of Convertible securities		Total shares ( including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % of total number of warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1	Life Insurance Corporation of India -	149603497	7.25	-	-	-	-	7.04
	<b>TOTAL</b>	<b>149603497</b>	<b>7.25</b>					<b>7.04</b>

**RELIANCE COMMUNICATIONS LIMITED**  
(SHAREHOLDING PATTERN - 31.12.2011)

**I(d) Statement showing details of locked -in shares**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>Category of Shareholders (Promoters/Public)</b>	<b>No of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}</b>
	N/A	N/A	Nil	-
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**RELIANCE COMMUNICATIONS LIMITED**  
(SHAREHOLDING PATTERN - 31.12.2011)

**II(a) Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	7789980	7789980	0.38
	<b>TOTAL</b>		<b>7789980</b>	<b>0.38</b>

**RELIANCE COMMUNICATIONS LIMITED**  
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**II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above)
1	N/A	N/A	Nil	-
2	N/A	N/A	Nil	-
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**III (a) Statement showing the Voting Pattern of Shareholders, if more than one class of shares / securities is issued by the issuer**

Not Applicable