

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
<b>1</b>	<b>Name of the corporate debtor</b>	Reliance Communications Infrastructure Limited
<b>2</b>	<b>Date of incorporation of corporate debtor</b>	17 July 1997
<b>3</b>	<b>Authority under which corporate debtor is incorporated / registered</b>	Registrar of Companies - Mumbai
<b>4</b>	<b>Corporate identity number / limited liability identification number of corporate debtor</b>	U64203MH1997PLC166329
<b>5</b>	<b>Address of the registered office and principal office (if any) of corporate debtor</b>	H Block, 1 <sup>st</sup> Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai, Maharashtra – 400710, India
<b>6</b>	<b>Insolvency commencement date of the corporate debtor</b>	25 September 2019
<b>7</b>	<b>Date of invitation of expression of interest</b>	01 November 2019  The detailed invitation for expression of interest is available at <a href="https://rcom.co.in/our-company/investor-relations/ibc-2019/">https://rcom.co.in/our-company/investor-relations/ibc-2019/</a> .
<b>8</b>	<b>Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:</b>	None
<b>9</b>	<b>Norms of ineligibility applicable under section 29A are available at:</b>	These norms are set out in the detailed invitation for expression of interest, available at <a href="https://rcom.co.in/our-company/investor-relations/ibc-2019/">https://rcom.co.in/our-company/investor-relations/ibc-2019/</a> .
<b>10</b>	<b>Last date for receipt of expression of interest</b>	16 November 2019
<b>11</b>	<b>Date of issue of provisional list of prospective resolution applicants</b>	17 November 2019
<b>12</b>	<b>Last date for submission of objections to provisional list</b>	21 November 2019
<b>13</b>	<b>Date of issue of final list of prospective resolution applicants</b>	27 November 2019
<b>14</b>	<b>Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants</b>	17 November 2019

15	<b>Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information</b>	<p>The prospective resolution applicants shall be given access to the Virtual Data room platform containing the request for resolution plan, evaluation matrix, information memorandum and further information on executing a Confidentiality Agreement with the Resolution Professional / Corporate Debtor.</p> <p>Continued access to the virtual data-room and further participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.</p>
16	<b>Last date for submission of resolution plans</b>	17 December 2019
17	<b>Manner of submitting resolution plans to resolution professional</b>	Details to form part of the request for resolution plan mentioned in point 15 above
18	<b>Estimated date for submission of resolution plan to the Adjudicating Authority for approval</b>	01 January 2020
19	<b>Name and registration number of the resolution professional</b>	Name: Anish Nanavaty Regn. No.: IBBI/IPA-002/IP-N00272/2017-18/10830
20	<b>Name, Address and e-mail of the resolution professional, as registered with the Board</b>	Name: Anish Nanavaty Regd. Address: 2A/208, Raheja Classique, New Link Road, Andheri(W), Mumbai – 400053 Regd. Email: anish.nanavaty.irp@gmail.com
21	<b>Address and email to be used for correspondence with the resolution professional</b>	Address: Resolution Professional for Reliance Communications Infrastructure Limited, Deloitte Touche Tohmatsu India LLP, Indiabulls Finance Centre, Tower 3, 27th Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013, India. Email: inrcilip@deloitte.com
22	<b>Further Details are available at or with</b>	<a href="https://rcom.co.in/our-company/investor-relations/ibc-2019/">https://rcom.co.in/our-company/investor-relations/ibc-2019/</a>
23	<b>Date of publication of Form G</b>	01 November 2019

Sd/-

**Anish Niranjana Nanavaty**

Registration No. IBBI/IPA-002/IP-N00272/2017-18/10830

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For Reliance Communications Infrastructure Limited

November 01, 2019, Mumbai