

Invitation to submit Expression of Interest for certain assets of Reliance Communications Limited

(Undergoing Corporate Insolvency Resolution Process under Insolvency & Bankruptcy Code, 2016)

1. Reliance Communications Limited ("**Corporate Debtor**") is a telecom company incorporated on July 15, 2004. It has its registered office at H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai, Maharashtra – 400710, India.
2. The Corporate Debtor is currently undergoing corporate insolvency resolution process ("**CIRP**") under the provisions of the Insolvency and Bankruptcy Code, 2016 ("**IBC**") and Mr. Anish Niranjana Nanavaty has been appointed as the resolution professional of the Corporate Debtor ("**RP**").
3. This communication is issued by the RP under the authorisation of the committee of creditors of the Corporate Debtor, inviting expressions of interest by interested parties for submission of bids in respect of select assets of the Corporate Debtor set out in **Annexure I**, proposed to be conducted under Regulation 29 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**").
4. It would be preferred for prospective bidders to submit their expression of interest latest by 1800 hours on or before April 17, 2022 vide email on the email address **inrcomip@deloitte.com** setting out the assets for which the bidder is interested. For any details contact at **inrcomip@deloitte.com**. The email should have the subject line as "Expression of Interest for submitting a Bid for Reliance Communications Limited"
5. Each bidder may submit expression of interest for one or more assets set out in **Annexure I** hereto.
6. The bidders shall also submit a confidentiality undertaking along with their expression of interest, in the format made available on the website of the Corporate Debtor, i.e, <https://www.rcom.co.in/our-company/investor-relations/ibc-2019/>.
7. A detailed request for proposal ("**RFP**") shall be issued to the bidders who submit the expressions of interest and confidentiality undertakings in the prescribed manner. The RFP shall contain detailed information about the sale process, eligibility criteria, contents of the bids, evaluation process and access to virtual data room. The bidders shall be required to submit detailed bids/proposals upon issuance of the RFP, in the manner as set out in the RFP.

Note:

1. The RP/ CoC reserves the right, at their sole discretion, to consider and accept any EOIs received after the due date. Provided however that no EOIs which are received subsequent to the submission of binding bids shall be considered or accepted.
2. This is not an offer document and should not be construed as a binding offer on the part of the Corporate Debtor. The eligibility criteria may be amended or changed at any stage at the discretion of RP/the committee of creditors. The RP / the committee of creditors reserve the right to cancel or modify the sale process and/or reject/disqualify any interested party / bid / offer at any stage of the sale process without assigning any reason and without any liability whatsoever. Further, sale of any of the assets set out herein and in the RFP is subject to the sole discretion and approval of the committee of creditors.

Prospective bidders should regularly visit website <https://www.rcom.co.in/our-company/investor-relations/ibc-2019/> to keep themselves updated regarding clarifications, amendments or extensions of time, if any.

Sd/-

Anish Niranjana Nanavaty

Resolution Professional for Reliance Communications Limited
(Under Corporate Insolvency Resolution Process)
Registration No. IBBI/IPA-002/IP-N00272/2017-18/10830

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Date: March 21, 2022
Place: Mumbai

ANNEXURE I

List of Assets

S. No.	Identified Asset	Description / Remarks
1	Chennai Haddow Office – Land and Building	G+7 building (with 2 more floors as basement) which houses the Chennai office of RCOM; land area of ~1.3 acres. 3 floors are being used by GIDC as IDC and 2 floors are being used by RCOM as circle office. 1 floor is used as canteen, 2 floors are vacant & basement is for parking.
2	Land Parcel in Ambattur, Chennai	~3.44 acres vacant industrial land. Currently used as an open warehouse.
3	Land Parcel in Pune	871.1 sq. mt.; land with only RCC structure frame of G+2 construction done.
4	Bhubaneswar Office – Office Space	6 th floor owned by Reliance Communications Limited, area of 36,948 sq. ft. Currently used as circle office.
5	Investment - Shares of Campion Properties Limited	Campion Properties Limited owns Reliance Centre in Delhi (earlier Ranjit Hotel) spread over ~3.7 acres of land with c.1.6 lakh sq ft built up area located at prime location - Maharaja Ranjit Singh Marg, New Delhi; partly used as circle office.
6	Investment - Shares of Reliance Realty Limited	Reliance Realty Limited houses DAKC spread over ~132 acres of land in Navi Mumbai with development rights under Fintech policy; Also owns 7 buildings with c.3.9 lakh sq. ft built up area in Millennium Business Park, Navi Mumbai.
