



Reliance Communications Limited

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April 27, 2015

The General Manager,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, C/1, Block G,
Bandra - Kurla Complex,
Bandra (East),
Mumbai 400 051
Fax No.: 2659 8237 / 38/ 8347/8348/
66418124/ 25/ 26

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub: Issue of USD 300 million 6.5% Senior Secured Notes due 2020 ("Notes").

We wish to inform you that the Company has launched, closed and priced the issue of Notes on April 27, 2015. The Notes have a tenor of 5 ½ years due in 2020 and carry a coupon of 6.5% per annum, payable semi annually. The Notes are expected to be settled by May 6, 2015. The Notes will be listed on the Singapore Stock Exchange.

Yours faithfully
For **Reliance Communications Limited**

Prakash Shenoy
Company Secretary

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