



**Reliance Communications Limited**  
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January 20, 2015

The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex, Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38/8347/48 /  
66418124/25/26

**BSE Scrip Code: 532712**

**NSE Symbol: RCOM**

Dear Sir,

**Sub: Allotment of 8,66,66,667 Equity Shares at Rs.150 per share (including a premium of Rs 145 per equity share) against conversion of Warrants to Telecom Infrastructure Finance Private Limited.**

Further to our letter dated August 07, 2014 intimating allotment of 8,66,66,667 Warrants to Telecom Infrastructure Finance Private Limited (TIFPL), a Promoter Group company, the Company has now received balance Rs.650 crore from TIFPL and it has exercised its right to subscribe equity shares against said Warrants which were issued at an issue price of Rs 150 per Warrant (including a premium of Rs 145 per equity share).

The Committee of Directors at their meeting held today have allotted 8,66,66,667 equity shares to TIFPL, against Warrants issued to them. As a result, the Promoter Group's holding has gone up to 59.70% from existing 58.25%.

The Paid up share capital of the Company is increased from Rs. 1201.16 crore to Rs. 1244.49 crore.

Kindly inform your members accordingly.

Yours faithfully  
For **Reliance Communications Limited**

Prakash Shenoy  
Company Secretary