

Reliance Communications Limited

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May 28, 2018

The General Manager Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001 Fax No.: 2272 2037/39/41/61/3121/3719 The Manager National Stock Exchange of India Ltd. Exchange Plaza, C/1, Block G Bandra - Kurla Complex, Bandra (East) Mumbai 400 051

Fax No.: 2659 8237 / 38

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

The appeals filed in the Hon'ble NCLAT against the NCLT orders admitting RCOM, RITL and RTL to the debt resolution process and appointment of the Interim Resolution Professional, were mentioned for urgent hearing today.

The Hon'ble NCLAT has fixed the appeals for hearing tomorrow i.e. Tuesday, May 29, 2018.

All banks and financial institutions of the above 3 companies have unanimously decided to oppose the NCLT debt resolution process.

Major lenders, including China Development Bank, State Bank of India and Standard Chartered Bank, have been formally impleaded to the appeal proceedings before the Hon'ble NCLAT.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully, For **Reliance Communications Limited**

Sd/-Prakash Shenoy Company Secretary